

# **Realizing the Promise in Small Companies for Decades**

Since 1984 we have realized the promise and potential of modern industrial and business services companies. We form partnerships with management teams and are not day-to-day operators. We create a culture of collaboration and broaden equity participation. Our approach is growth-oriented, straightforward and even-keeled. We believe in perseverance, ingenuity, transparency and **results**.

# Partners in "Modern Industrial" and B2B Services



Technical B2B Services



Industrial Technology & IIOT Solutions



Value-Added Distribution



Specialty Niche Manufacturing

- Automation Solutions and Services
- Regulatory and Compliance Driven Solutions
- Technical, Testing and Measurement Equipment
- Engineered Components and Instrumentation
- Aftermarket Parts and Services
- Process Equipment and Engineered Systems
- Environmental and Infrastructure Services
- Control Systems Integration
- Tech-Enabled Services

# **Investment Criteria**

Revenue: \$15 - \$200 million

> EBITDA: \$3 - \$20 million

Equity Checks: \$10 - \$60 million

> Headquartered in U.S. or Canada

# **Transaction Types**

(Control Only)

- Ownership Transition of Family Business
- Management Buyout / Majority Recap
- Corporate Divestiture
- ESOP Replacement

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# **Select Prior Investments**







Provider of fully integrated industrial finishing systems and service to the aerospace, defense, marine, data center and general industrial industries

# Sani-Matic | Sun Prairie, WI

Provider of automated process sanitization equipment, components and support services for the food, beverage and biopharmaceutical industries

# WorkforceQA | Salt Lake City, UT

Tech-enabled Third-Party Administrator of employee compliance solutions focused on regulated and safety-sensitive industries



# Signal Control Products | Branchburg, NJ

Value-added distributor and solutions provider of traffic control equipment



# Zone 4 | Orange, CA

Installation of automated storage, retrieval and advanced material handling systems servicing the retail, e-commerce, logistics and grocery sectors



# American Roller Company | Union Grove, WI

Engineered services and industrial rollers for web processing systems



#### Custom Engineered Wheels | Baldwyn, MS

North America's largest manufacturer of wheels and plastic components for lawn and garden products and wheelchairs

# Who We Are



#### **Experienced Investors**

41 years of history with 80+ investments and \$2.0bn in transaction value



#### Senior-Level Attention

Three partners with decades of diverse experiences



#### Capital Access

Committed capital from Fund V plus co-investment



# Partnership Approach

Create partnerships with management teams to drive value creation

# AGCO Corporation | GA

Agricultural equipment

#### Black Clawson | NY

Plastic extrusion and converting systems

#### Davis-Standard | CT

Plastic extrusion and flexible packaging systems

# Dexter Magnetic Technologies | IL

Magnet assemblies for aerospace, medical and industrial applications

#### The Fitzpatrick Company | IL

Particle processing equipment for pharmaceutical applications

# GranQuartz | GA

Distributor of stone cutting and grinding equipment

### GrayMatter | PA

Operational and industrial technology

#### Horizon Bradco | NY

Service provider and distributor of food processing equipment

#### Magnatech International I PA

Braiding and winding systems for high pressure hoses

### MEGTEC Systems | WI

Industrial and environmental air pollution control systems

### Petreco International | TX

Upstream energy equipment

#### PNE | WA

Diversified industrial services

#### Sound Seal | MA

Acoustical and noise control solutions

# Tanknology | TX

Environmental compliance testing

#### Unifiller | Canada

Food production equipment

#### W-Technology | TX

Specialty connectors and cabling assemblies

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