



40th Anniversary Spotlight:
RESULTS

**40 Years of Delivering Results
in Challenging Markets**

The private equity landscape is ever-evolving, marked by cycles that test strategy and resilience. At Hamilton Robison, **we believe in results that benefit all stakeholders**. No matter the cycle, we remain committed to all of our partners and work relentlessly to achieve results consistent with our objectives. **Our hands-on approach ensures stability and success for our investors and our portfolio companies' employees, customers and the broader communities they operate in.**

The last several years have been challenging to successfully sell a business, particularly for financial sponsors. As [Pitchbook highlights](#), the inventory of U.S. private equity deals has grown to an eight-year supply at the current exit pace. Despite a difficult exit environment, **Hamilton Robison has realized 3 successful exits in the past 18 months**, enabling all stakeholders to benefit from years of dedicated work. The strength of our strategy is reflected in the caliber of buyers who have sought out our businesses -- proof of the enduring value we build together with all of our partners.

Moving forward, we are committed to remaining ahead of the curve, seizing opportunities amid uncertainty, and driving exceptional outcomes. **It takes all of our core values -- perseverance, ingenuity and transparency to achieve successful results.** We remain grateful for your support and collaboration over the first 40 years as a firm and we look forward to continued success in the years to come!

Experience What Our Results Can Do For You



ABOUT HAMILTON ROBINSON

Hamilton Robison is a private equity firm based in Stamford, Connecticut, that invests in entrepreneur and family-owned companies or corporate divestitures with a dominant position in their niche sub-sectors of technical B2B services and highly engineered manufacturing with revenues of \$15 to \$200 million and earnings of \$3 to \$15 million. Founded in 1984, HRCP has completed over \$1.8 billion in transactions supporting over 80 family businesses and corporate divestitures. Investors include leading financial institutions, funds, family offices and individuals in the United States and Europe. For more information visit www.hrco.com.

"Realizing the promise in small companies for decades"

Past performance is not indicative of future results. These materials are for informational purposes only and do not constitute an offer to sell or a solicitation of an offer to buy any securities. Such offers will be made only pursuant to confidential offering documents. These materials are in no way a substitute for review of those materials. Current and prospective investors should carefully read the relevant offering documents, including the "Risk Factors" section therein before making any investment decision. Investment in a private fund involves a high degree of risk and is suitable only for sophisticated investors. Certain information contained in these materials constitute "forward-looking statements," which can be identified by the use of forward-looking terminology such as "may," "will," "should," "expect," "anticipate" "project" "estimate" "intend," "continue" or "believe" or negatives thereof or other variations thereon or other comparable terminology. Further, some statements regarding the consistency of performance or the ability to source future transactions are based on the opinions of Hamilton Robison, and are subject to the outcome of innumerable variables, and therefore should not be construed as any form of guarantee of future results. The companies presented here are a number of companies in which Hamilton Robison and its predecessors have invested in since 1984. For a complete list of investments, please visit www.hrco.com.

HRCO.com | Contact Us: (203) 602-0011 | 301 Tresser Boulevard, Suite 1333, Stamford, CT 06901

