



Hamilton Robinson continues to drive excellence in the lower middle market, investing through a partnership approach and a time-tested value creation playbook.

2022 witnessed substantial value creation across the portfolio, accelerated add-on activity, investments in our team and a positive impact within the small business community.

2022 Highlights

<p>New Portfolio Investment</p>  <p>SANI+MATIC</p>	<p>6</p> <p>Strategic Add-on Acquisitions</p> 	 <p>Bryan Burroughs Joined Hamilton Robinson</p>
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2022 by the Numbers

<p>10% Fund V Capital Returned <small>(2021 vintage fund)</small></p>	<p>40+ New Employee Investors</p>
<p>300+ New PortCo Employees</p>	<p>10%+ PortCo Revenue & EBITDA Growth</p>

2023 Outlook

- Despite increased uncertainty, HRCP portfolio companies are bullish on 2023 – projecting double-digit sales and EBITDA growth
- 90+ open job positions across HRCP portfolio companies
- Actively recruiting associates for the HRCP investment team

HRCP's Latest Platform Investment: Sani-Matic



- Sani-Matic's engineered and highly-technical process equipment ensures customer manufacturing facilities are sanitized with maximum efficiency and productivity
- Sani-Matic underpins HRCP's thematic-driven investment strategy with specific theses in automation & productivity enhancement and regulatory and compliance-driven tailwinds
- Sani-Matic will benefit from several HRCP levers of value creation including culture of ownership, margin enhancement through operational excellence and launching an M&A strategy

[Click here for Sani-Matic Overview Video](#)

Strategic Add-on Acquisitions

 <p>BONELL MANUFACTURING COMPANY</p> <p>Manufacturer of web processing roller cores</p>  <p>December 2022</p>	 <p>Big River Roller Manufacturing</p> <p>Provider of web processing roller MRO services</p>  <p>November 2022</p>	 <p>NORTON CORROSION LIMITED</p> <p>Corrosion control services and solution</p>  <p>August 2022</p>
 <p>HTSE INC</p> <p>Automation and systems integration services provider</p>  <p>August 2022</p>	<p>Patriot Material Handling</p> <p>Provider of automation solutions to e-commerce</p>  <p>July 2022</p>	<p>Undisclosed</p> <p>Occupational health services provider</p>  <p>June 2022</p>

[Investment Criteria](#)

[Portfolio Add-On Search](#)

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