



Hamilton Robison Capital Partners

Our disciplined approach to investing has helped many small, private companies improve their operations and achieve new levels of earnings growth. If you are looking for an **investment partner to close deals and pay fees**, we welcome the opportunity to speak with you.

INVESTMENT CRITERIA

COMPANY SIZE **Revenues of \$20 - \$200 million**
EBITDA of at least \$3 million

INVESTMENT SIZE \$5 - \$50 million of equity capital

TARGETED INDUSTRIES **Industrial Specialty Niche Manufacturing**
Commercial & Industrial B2B Services
Process Equipment and Machinery
Specialty Chemicals
Flow Control and Filtration
Value Added Industrial Distribution
Technical Testing and Measurement Services
Environmental and Pollution Control Equipment
Specialty Packaging Equipment
Highly Engineered Building Products
Extrusion and Converting Systems
High Performance Plastic and Rubber Products
Highly Engineered Oil and Gas Production Equipment

COMPANY ATTRIBUTES **Niche Market Leaders**
Branded Product or Service
Headquartered in the US or Canada

INVESTMENT TYPES Ownership Transition of Family Businesses
Management Buyouts
Majority Recapitalization or Full Sale
Corporate Divestitures
ESOP Replacement
Growth Capital

SOLUTIONS PROVIDED Liquidity for Estate Planning or Optional Re-Investment
Management Transition and Succession Planning
Management Equity Incentive Program
Lean Programs for Continuous Improvement
Sourcing and Capital for Add-On Acquisitions

ABOUT HAMILTON ROBINSON

Hamilton Robison Capital Partners was founded in 1984 to invest directly in small, privately held manufacturing, distribution and service businesses. The firm has maintained its singular focus on this dynamic market to become a valued resource for equity capital and growth strategies for small businesses. Based in Stamford, CT, the firm has completed over \$1.3 billion in transactions supporting over 50 companies. Investors include leading financial institutions, funds, family offices, and individuals in the United States and Europe. For more information, visit www.hrco.com.

Past performance is not indicative of future results. These materials are for informational purposes only and do not constitute an offer to sell or a solicitation of an offer to buy any securities. Such offers will be made only pursuant to confidential offering documents. These materials are in no way a substitute for review of those materials. Current and prospective investors should carefully read the relevant offering documents, including the "Risk Factors" section therein before making any investment decision. Investment in a private fund involves a high degree of risk and is suitable only for sophisticated investors. The companies presented here are one of a number of companies in which Hamilton Robison and its predecessor has invested in since 1984. For a complete list of investments, please visit www.hrco.com.
