Realizing the promise in small companies for decades

HAMILTON ROBINSON CAPITAL PARTNERS

Hamilton Robinson Capital Partners is a private equity firm founded in 1984 to invest directly in small, privately held manufacturing, distribution and service businesses. Over the course of the last 30 years, Hamilton Robinson has maintained its singular focus on this dynamic market to become a valued resource for equity capital and growth strategies for small businesses.

INVESTMENT CRITERIA

COMPANY SIZE	Revenues of $15 – $200 million EBITDA of at least $3 million
INVESTMENT SIZE	$5 – $50 million of equity capital
FOCUS AREA	**Commercial and Industrial** Specialty Niche Manufacturing Process Equipment and Engineered Products Specialty Chemicals and Materials Industrial Components and Instrumentation Flow Control Value Added Industrial Distribution Technical, Testing and Measurement Services Environmental and Infrastructure Services B2B Services
COMPANY ATTRIBUTES	Niche Market Leaders Branded Product or Service Committed Management Team Headquartered in the USA or Canada
INVESTMENT TYPES	Ownership Transition of Family Businesses Management Buyouts Majority Recapitalization or Full Sale Corporate Divestiture ESOP replacement Growth Capital Joint-Ventures
SOLUTIONS PROVIDED	Liquidity for Estate Planning, Optional Reinvestment Management Transition of Succession Development of Business Culture Lean Programs for Continuous Improvement Identification of and Capital for Add-on Acquisitions Management Equity Incentive Program

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HAMILTON ROBINSON CAPITAL PARTNERS - SELECTED INVESTMENTS

Engineered Products and Systems

Unifiller Systems, Inc.

Commercial baking and industrial food production equipment

Inspire Automation

Specialty conveying and material handling equipment for the corrugated box industry

Sound Seal, Inc.

Industrial and architectural acoustic noise control products

W-Technology Inc.

Specialty connectors and MWD/LWD components for the oil and gas industries

Custom Engineered Wheels

Custom engineered, non-pneumatic wheels

MEGTEC Systems

Industrial and environmental control systems

Davis-Standard Corp.

Plastic extrusion, coating and laminating equipment

Magnatech International

Braiding and winding equipment for reinforced hose

The Fitzpatrick Company

Engineered particle process equipment

Petreco International

Process equipment for the oil and gas industries

Dexter Magnetic Technologies

Design and fabrication of magnetic systems

AGCO Corporation

Agricultural equipment

Specialty Business Services

Horizon Bradco Bake-Rite International

Distributor and service provider of commercial and industrial food processing equipment

All Island Media

Long Island's leading local marketing services provider

GranQuartz Holdings

Distributer of stone cutting and polishing tools

Lifestyle Media, Inc.

Specialty interest magazine publisher

*******Current portfolio companies seeking add-ons of any size.**

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Hamilton Robinson Capital Partners is an active investor in branded worldwide leaders in niche industrial and service markets, with over $1.3 billion of successful acquisitions completed over 30 years.

We welcome investment ideas and proposals from intermediaries, managers and business owners alike.

Past performance is not indicative of future results. These materials are for informational purposes only and do not constitute an offer to sell or a solicitation of an offer to buy any securities. Such offers will be made only pursuant to confidential offering documents. These materials are in no way a substitute for review of those materials. Current and prospective investors should carefully read the relevant offering documents, including the "Risk Factors" section therein before making any investment decision. Investment in a private fund involves a high degree of risk and is suitable only for sophisticated investors. The companies presented here are a number of companies in which Hamilton Robinson and its predecessor has invested since 1984. For a complete list of investments, please contact us at 203-602-0011.